



10-21-2004

To Whom it May Concern:

We have been in conversation with Mr. Gerard Beloine of Bluestone, Inc. regarding the potential of providing the Company with consultation services. We at Sunbelt recognize the short falls of Bluestone to be the lack of operational support and financing and have committed to supply such to Bluestone if appropriate at the time such services are required. Sunbelt has significant expertise in representing mid-market businesses and would look forward to speaking with potential customers of Bluestone to understand how/if we can be of assistance in facilitating the development of a business plan to meet the needs of both Bluestone and the potential customer(s).

Sincerely,
Scott Waxler

Scott Waxler
Vice President, Sunbelt New England

Sunbelt Business Advisors background:

Sunbelt Business Advisors is an international network of seasoned professionals who provide expert acquisition, divestiture and consulting services. The company was started in 1981 and has grown today to over 250 domestic and international office located in nine countries. We are the largest business intermediary in the United States, representing sellers in over 3600 transactions in 2002.